



POSITIONED FOR EXCEPTIONAL GROWTH



YANDEYARRA LITHIUM DEPOSITS



Mineral Commodities Ltd
(ASX : MRC)

Head Office
Welshpool WA

Operating Mine

MSR Tormin South Africa

SHARES ON ISSUE

421,091,571

PERFORMANCE RIGHTS

3,800,000

MARKET CAPITALISATION

A\$67m @ A\$0.16cps

CASH BALANCE

US\$14.8M @ 30 Sept 2018

BORROWINGS

US\$2.5M @ 30 Sept 2018



MRC Exploration Australia Pty Ltd

YANDEYARRA LITHIUM PROJECT
Indigenous equity participation



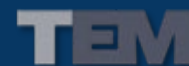
MRC Graphite Pty Ltd

GRAPHITE PROJECT
51% Ownership of Munglinup Graphite
Project under Joint Venture Agreement



Mineral Sands Resources (Pty) Ltd

50% B-BBEE Ownership of Tormin
Mineral Sands Operation



**Transworld Energy & Minerals
Resources (SA) (Pty) Ltd**
26% B-BBEE Ownership of
Xolobeni Mineral Sands Project



MANAGEMENT TEAM

SURINDER GHAG

TECHNICAL SERVICES MANAGER

*21 years' mining experience
Atlas Iron | Nautilus Minerals | Ok Tedi
Consolidated Rutile Limited*

MARK CARUSO

EXECUTIVE CHAIRMAN/
CHIEF EXECUTIVE OFFICER
*37 years' mining experience
Allied Gold | FMG*

TONY SHEARD

CFO
*33 years' mining &
engineering experience
Iluka | WMC Resources*

SAIT UYSAL

MARKETING MANAGER
*12 years' mining experience
Syrah Resources
Black Mountain Minerals Holding*

**A PROVEN TECHNICAL AND
MANAGEMENT TEAM THAT HAS
SUCCESSFULLY DELIVERED
PROJECTS ON TIME AND ON
BUDGET**

ROSS HASTINGS

NON-EXECUTIVE DIRECTOR
GEOLOGIST
*44 years' mining experience
BHP | Allied Gold | Placer Pacific
Nord Resources*

DANIEL HASTINGS

BUSINESS DEVELOPMENT
*19 years' mining experience
Ok Tedi | Newcrest | Equinox
Allied Gold | Silver Standard*

FLETCHER HANCOCK

LEGAL COUNSEL
*12 years' legal advisory &
mining experience
Ashurst | Hancock Prospecting Pty Ltd*

PETER TORRE

NON-EXECUTIVE DIRECTOR/
COMPANY SECRETARY
*23 years' corporate, governance &
mining experience
Allied Gold | Aditya Birla Minerals*

WA EXPLORATION

- 6 granted and 2 pending applications made over 5 areas prospective for lithium pegmatites, channel iron ore and copper-gold
- Option to purchase 100% of the Triple Eight vanadium deposit near Collie
- Option to acquire up to 90% of Doolgunna copper-gold prospect
- Known brownfields mining areas
- Established road, rail and gas infrastructure
- Budgeted Capital Expenditure 2018 US\$1.0m
- Strategic commodity diversification
- 1,500m of RC drilling recently completed at Doolgunna targeting high grade gold. Results pending



PROJECT INVESTMENTS

YANDEYARRA

- Lithium
- Granted E47/3884, E47/3885 & E45/5109
- Applications E47/3916

GERALDTON

- Lithium
- Granted E59/2325, E59/2326

GLEN FLORRIE

- Channel Iron Ore
- Application E08/2963

DOOLGUNNA / CAVE HILL

- Copper/Gold
- Granted E51/1766⁽¹⁾/
Application E51/1867

TRIPLE EIGHT HARVEY

- Vanadium/titanomagnetite
- Granted M70/888⁽¹⁾

(1) Transfer of tenement in process

SOCIALLY AND ENVIRONMENTALLY RESPONSIBLE



ENVIRONMENT

MRCembraces through its operations:

1. World best practice environmental standards
2. Track record of compliance with environmental authorisation obligations



COMMUNITY

MRCcommitted to Local Community:

- Social upliftment through contribution to infrastructure and academic funding
- Economic upliftment through business development/integration programs

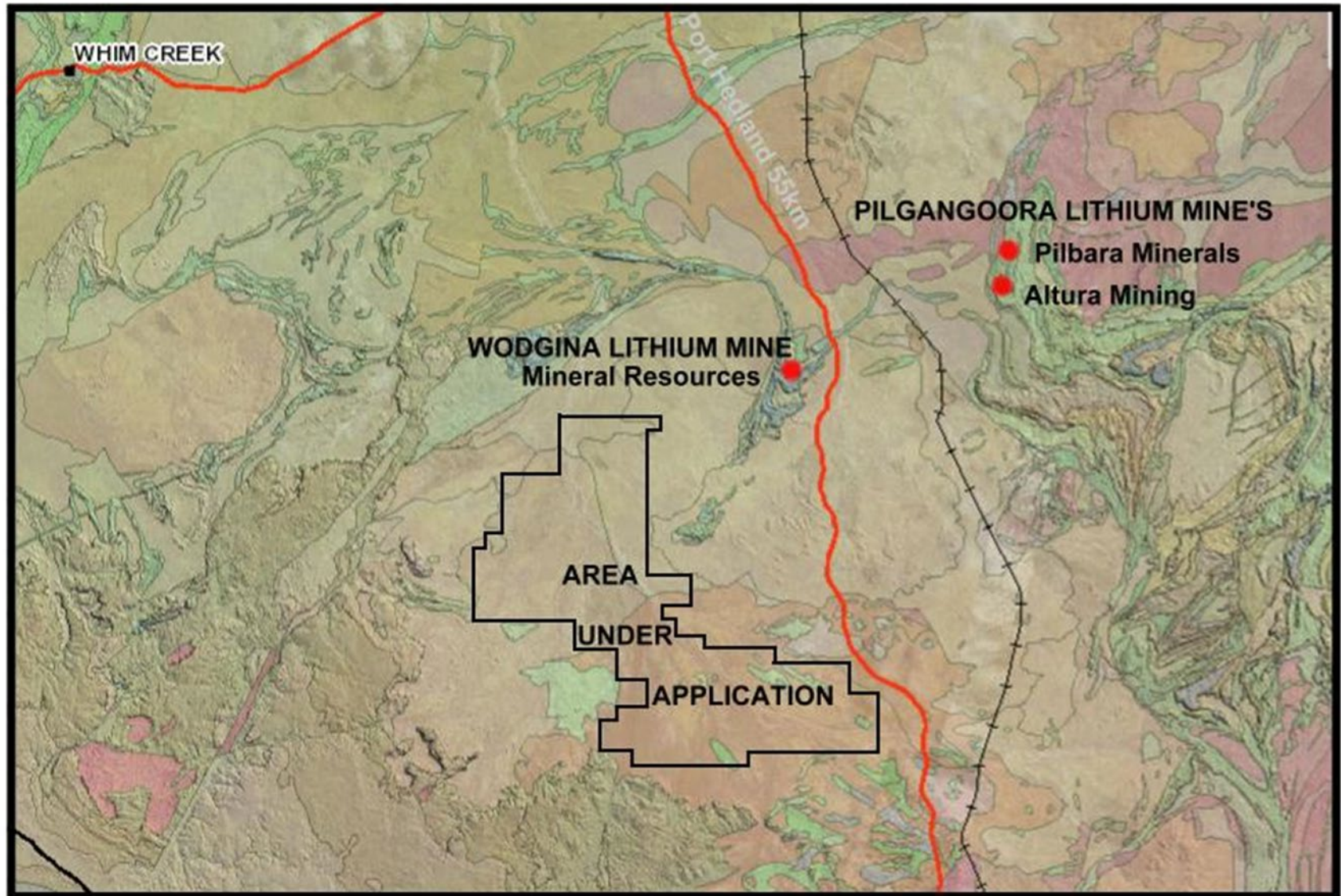


TRADITIONAL OWNERSHIP

MRC acknowledges:

- Traditional Land Ownership
- Economic empowerment through equity
- Participation/engagement in mine development and operation

YANDEYARRA LITHIUM PROSPECT

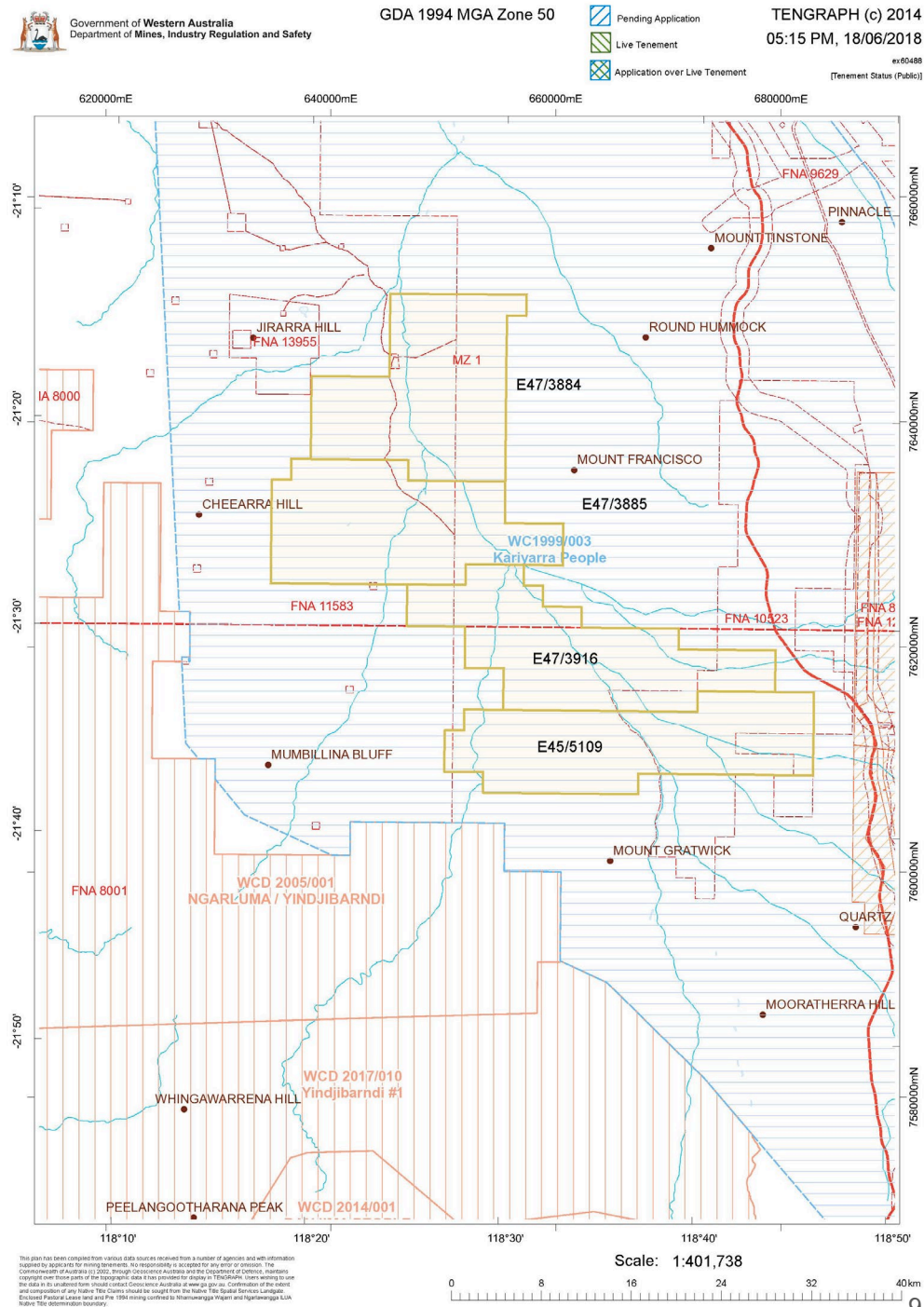


TENEMENTS

MRC Exploration Australia Pty Ltd has applied for 4 exploration licences:

- E47/3884
- E47/3885
- E47/3916
- E45/5109

The tenement areas are highlighted in yellow on the plan to the right



PROCESS

PHASE ONE– 1 months

Negotiate Traditional Landowners ' Equity

- Negotiate Heritage Agreement
- Heritage surveys
- Mapping

PHASE TWO– 3 months

Drilling

- Define size and grade of deposits
- Kariyarra observers and surveys as required

PHASE THREE– 6 months

Feasibility study

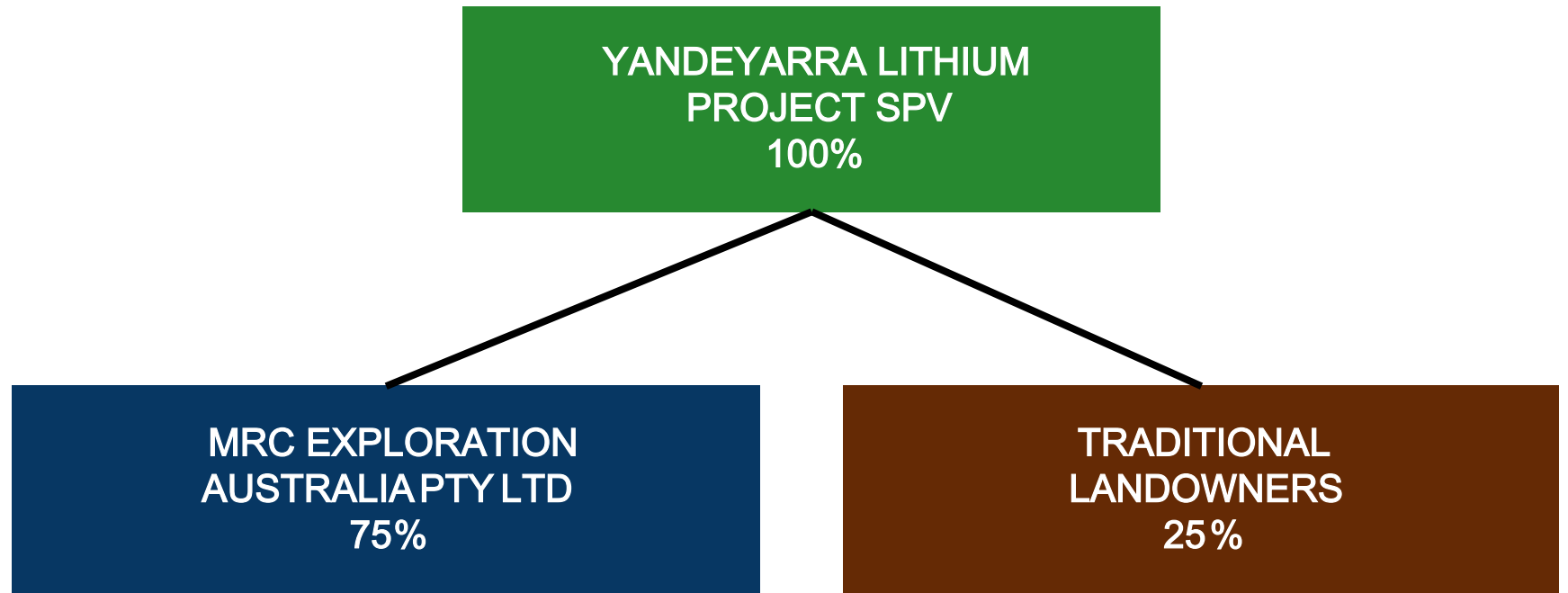
- Resource determination
- Community engagement

PHASE FOUR– 3 months

Mining Proposal



PROPOSAL– TRADITIONAL LANDOWNER EQUITY



- Responsible for funding Project through to decision to mine
- Responsible for Social Labour Upliftment Programs and training of TOs

- Equity issued to TO trust upon decision to mine
- Equity is funded out of future project cashflows
- Immediate royalties from commencement of production and dividends to flow upon commencement of profitable operations
- Preferential procurement, employment and service entitlements

MAKING HISTORY TOGETHER

TRADITIONAL OWNERSHIP THE FUTURE OF AUSTRALIAN INDIGENOUS MINING

EMPOWERMENT & ENTITLEMENT

- Capacity and Qualifications
- Visibility
- Self-esteem

SKILLS & VALUE TRANSFER

- Traditional employment
- Local spending
- Building a partnership



Tormin Mineral Sands Operation
South Africa

MRC